

致： 國新證券有限公司 (中央編號 AYU192)  
香港灣仔軒尼詩道288號英皇集團中心1904室  
To: Sino Wealth Securities Limited (CE No. AYU192)  
Unit 1904, 19/F, Emperor Group Centre, 288 Hennessy Road, Wan Chai, Hong Kong

「評估客戶對衍生工具的認識」表格  
**Assess a Client's knowledge of Derivatives Form**

客戶名稱：  
Client Name: \_\_\_\_\_

帳戶號碼：  
Account No.: \_\_\_\_\_

買賣交易所買賣之衍生產品(註)涉及高風險，並非每個投資者皆適合。投資者買賣衍生產品前必須清楚明白有關的風險。  
Trading of exchange-traded derivative products (Note) involves high risks and is not suitable for every investor.  
Investors should understand the related risks before trading in derivative products.

根據證券及期貨事務監察委員會《操守準則》第 5.1A 段的規定，持牌人或註冊人(包括國新證券有限公司)應評估客戶對衍生工具的認識，並根據客戶對衍生工具的認識，將客戶分類，以下是評估客戶是否對衍生工具的認識的準則:-

According to the requirement of paragraph 5.1A of the 《Code of Conduct》issued by the Securities and Futures Commission, a licensed or registered person (including Sino Wealth Securities Limited) should assess the client's knowledge of derivatives and characterize the client based on his/her knowledge of derivatives. The following is the criteria for assessing a client's knowledge of derivative products.

- |  | <u>Yes 是</u>             | <u>No 否</u>              |
|--|--------------------------|--------------------------|
| 1. 本人/吾等曾在過去三年內買賣過五次或以上有關衍生產品的交易(不論是否在交易所買賣)。<br>I/We have executed five or more transactions in any derivative product (whether traded on an exchange or not), within the past three years. | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. 本人/吾等曾接受有關衍生產品的培訓或修讀相關課程。<br>I/We have current or previous work experience related to derivative products.  | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. 本人/吾等現時或過去與衍生產品有關的工作經驗。<br>If corporate client, please provide the following data.  | <input type="checkbox"/> | <input type="checkbox"/> |

如是公司客戶，請提供以下資料(負責投資決定人士姓名):

**If corporate client, please provide the following data  
(Name(s) of responsible person(s) for making investment decisions):**

**Confirmation by client 客戶確認:**

- 本人/吾等有意買賣在交易所買賣之衍生產品，並同意承擔衍生產品所附帶的相關潛在風險。  
I/We **wish** to trade exchange-traded derivative products and accept to bear the relevant potential risks associated with the derivative products.
- 本人/吾等無意買賣在交易所，買賣之衍生產品。  
I/We **do not wish** to trade exchange-traded derivative products.

客戶簽署 Client's Signature(s)

日期 Date

註：交易所買賣之衍生產品包括但不限於衍生權證、牛熊證、合成交易所買賣基金等。

Note: Exchange-traded derivative products include but are not limited to derivative warrants, callable bull/bear contracts, synthetic exchange-traded funds etc.